

PRE-QUALIFICATION WORKSHEET

Borrower Information:

Borrower Name: _____
Address: _____
City/State/Zip: _____
Social Security #: _____
Date of Birth: _____
Phone #: _____
Cell #: _____

Co-Borrower Name: _____
Address: _____
City/State/Zip: _____
Social Security #: _____
Date of Birth: _____
Phone #: _____
Cell #: _____

Employment Information:

Employer: _____
Self-Employed: _____ How long? _____
Job Title/Position: _____
No. of Years _____ Phone# _____

Employer: _____
Self-Employed: _____ How long? _____
Job Title/Position: _____
No. of Years _____ Phone # _____

Monthly Expenses:

Mortgage/Rent _____
Auto #1 _____
Auto #2 _____
Student Loans _____
Other Loans _____
Credit Cards _____
Child Support _____

Monthly Income:

Base Wages _____
Commissions _____
Bonuses _____
Overtime _____
Other _____
Social Security _____
Child Support _____

Assets:

Deposit Accounts _____ Investment Accounts _____
Equity from sale of Real Estate _____ Gift Funds _____

Yes No

_____ Have you been more than 30 days late in the past 12 months on rent, house payments, auto payments or credit cards?
_____ In the last 7 years, have you had any collection accounts or repossessions that have not been paid?
_____ Have you had a judgment, foreclosure or bankruptcy in the last 2 years?
_____ Do you intend to receive a gift for any part of the down payment or closing costs?

I (We) hereby give our authorization for _____ (Mortgage Company Name) to obtain any and all information concerning our employment, deposit accounts, investment accounts, obligations and all other credit matters that they may require in connection with this prequalification request.

Borrower Date Co-Borrower Date

Please fax to Shirley Platt at 817-399-0499