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THE PATRICK TEAM

Buyer Consultation Form

Date _____

Name(s) _____

Address _____

City _____ State _____ Zip _____

Home phone (____) _____ Cell (____) _____

Employer _____

General Questions:

- What price range are you looking for? (Check all that apply)

_____ (\$150K-\$200K)	_____ (\$200K-\$250K)	_____ (\$250K-\$300K)
_____ (\$350K-\$400K)	_____ (\$400K-\$450K)	_____ (\$450K-\$500K)
_____ (\$500K-\$550K)	_____ (\$550K-\$600K)	_____ (\$600K- above)
- What is the range of size preferred? _____ Minimum _____ Maximum
- Type of home desired?

_____ New	_____ Pre-Owned (Built between _____ and present)		
_____ Single-family	_____ Duplex	_____ Town home	_____ High-rise Condominium
- When do you want to move? Month _____ Year: 200_____
- What type of purchase is this (first time home, relocation, move-up, downsize, etc.)?

_____ First Time	_____ Relocation	_____ Move-up	_____ Downsize
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Current Home:

1. What do you like about your current home?

2. What don't you like about your current home?

Household:

1. How many people are in your household? _____

2. What are their names and relationship?

Name-_____ Relationship-_____

Name-_____ Relationship-_____

Name-_____ Relationship-_____

Name-_____ Relationship-_____

3. Does your new home need to accommodate any special needs? ___Yes ___No

If yes, please explain-_____

4. Do you have pets? ___Yes ___No

If yes, what type and what are their names?_____

5. Are there any other household considerations we should take into account in the home search?

6. Are you interested in a particular school district or area schools? ____Yes ____No

Elementary_____

Junior High_____

High School_____

Lifestyle:

1. When are you at home, what do you enjoy doing?

2. What room(s) do you spend the most time in at your home?

3. What lifestyle considerations are important to you?

Location:

1. What location do you prefer? _____

If you are uncertain, please describe your ideal location.

2. What is your preference on commuting?

_____ Preferred distance/time _____ Freeway miles _____ Parkway miles

3. What colleges or university locations are important to you for commutes or visits?

4. What other location considerations are important to you?

Exterior Features:

1. What style of home are you looking for?
 Traditional Colonial French Ranch Tudor
 Contemporary Southwestern Spanish Modern
2. What size yard are you looking for? _____
3. Do you want a pool, or would you add a pool if you buy a home without one?

4. Are you looking for a home with a garage? Yes No
How many garage spaces do you want? _____
Type of entry Rear Swing Front Side
Do you need or want space for a work area in the garage? _____
5. Are you looking for a covered patio? Yes No
Room for tables, grill or outdoor kitchen? _____
6. Desired lot features
 Next to greenbelt Water/lake view Cul de Sac Corner
 Golf course lot Some trees Heavily treed Creek
 Interior lot Canal
7. What other exterior features are important to you?

General Interior Features:

1. How many stories do you prefer? _____ Multiple stairs wanted? Yes No
2. In general, how do you want the interior to look? (Open, cozy, funky) _____
3. How many bedrooms/bathrooms do you prefer? _____ Bedrooms _____ Bathrooms

4. How many living areas do you prefer? (Please check all that apply)
- Formal living Game room Family room Media
5. How many dining areas do you prefer? Formal Dining Breakfast nook
6. Other interior requirements?
- Study Library Exercise room Sauna
- Solarium Oversized utility/laundry room Studio
- Wood floors Tile Floors Granite Counters
- Wrought Iron stair spindles Stainless steel appliances
- Double oven Vaulted ceilings Crown molding
- Stone accents on fireplace Separate shower/tub in master bath
- Stone accents in Master bath Vanity in master bath

Room-by-room Interior Features:

1. What three rooms in you home will be the most important in your decision to purchase? Would you describe them in detail?
- _____
2. What other rooms in the home are important for you to have (home office, separate laundry room, formal living or dining rooms, media room)?
- _____
3. What other interior features are important to you?
- _____
- _____
- _____

Construction:

1. Preference on exterior facing?

Brick Stucco Wood Masonry Siding

2. Preference on roof?

Composition Wood Shake/Shingle Tile/slate

3. Other exterior features desired?

Full Gutters Partial Gutters Sprinkler system Storage building

Balcony Gazebo Guest Quarters Wood fence

Community features:

1. Security

Gated entrance Guarded entrance Security patrol

2. Amenities:

Community pool Golf course Jogging/biking paths

Green belt Pond Club house Tennis

Spa Weight room Fitness facility